

Education Schedule Analytics



GLOBAL
SOFTWARE
INCORPORATED

Why?

Education plays a vital role in ensuring that you are able to implement and use our financial solutions as quickly and as easily as possible. We know that customers are constantly examining skill levels to determine immediate and future needs. We also know that cost pressures are higher than ever. That's why we continually enhance both the quality of our courses and the scope of the curricula. We offer high quality, cost-effective training that emphasizes practical methods for using our software.

Where?

Course Location Raleigh Office
3200 Atlantic Avenue
Suite 200
Raleigh, NC 27604

On-site training Global offers the convenience of training at your site. Our trainers will come to you and present course material in a way that suites your company's needs.

Contact Jackie Hood at 1-800-849-7500 ext. 5411 for details.

What?

Course size Courses are limited to a specific number of participants depending on the course.

Course times All courses are held from 9:00 a.m. until 4:30 p.m.

Course dates Per Request

Delivery mode All courses are delivered in a live mode.

Field of study Field of Study for all courses are: Computer Science, Finance and Specialized Knowledge and Applications.

Course length Global education courses range from one to three days in length.

Registration You can register on line at www.glbsoft.com.

Cancellation policy

If you cancel, the following fees apply:

- One week before the class begins – 10%
- The week that the class begins – 50%
- After the class begins, tuition is nonrefundable.

Global Software reserves the right to cancel any class that has insufficient enrollment. Participants will be notified one week prior to class.



Global Software is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing education on the National Registry of CPE Sponsors. State Boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417. Telephone: 615-880-4200. Web Site: www.nasba.com. For more information regarding administrative policies such as compliant and refund, please contact our offices at 800-849-7500.

Spreadsheet Server
Distribution Manager
Training Course
(SSA-101)

PREREQUISITES

Intermediate understanding of Excel.

COURSE DESCRIPTION

To educate attendees on the features and functionality of Spreadsheet Server and assist users with building financial reports in excel.

COURSE OUTLINE

1. Brief overview of product functionality
 - Demonstrate formulas: GXA, GXD, GXE, etc.
 - Segment Lists
 - Formula Wizard
 - Drill Down
2. Hands-on exercises
 - GXA, GXD, GXE
 - Formula Wizard
 - Drill down
 - Segment Lists
3. Other Features – Overview and hands-on
 - Generate Account Detail
 - Clear Cache
 - Load Local
 - User Settings
4. Report Building
5. Distribution Manager
 - Overview
 - Hands-on exercise – building a distribution tree

DURATION: 1 day
CPE UNITS: 7
COURSE LEVEL: Basic
FIELD OF STUDY: Specialized Knowledge and Applications

This course is available upon request only.

Budget Manager
Training Course
(BMA-101)

WHO SHOULD ATTEND

Accounting staff who responsible for all aspects of the budgeting processes with an organization.

PREREQUISITES

Basic understanding of the budgeting process and excel functions.

COURSE DESCRIPTION

To provide users of the Global Software Budget Manager application with hands on training to familiarize them with the features, functionality, and procedures to allow for a streamlined concise budget process using Budget Manger.

COURSE OUTLINE

- What is Budget Manager?
- Ease of use
- Features and benefits
- Process overview
- Creating a budget tree
- Creating sample budget spreadsheets
- Loading the budget for use in Spreadsheet Server
- Uploading the budget to the host system

DURATION: 1 day
CPE UNITS: 7
COURSE LEVEL: Basic
FIELD OF STUDY: Finance

This course is available upon request only.

Cost Analyzer
Training Course
(CAA-101)

Executive DASH
Training Course
(EDASH-101)

PREREQUISITES

Knowledge of the BPCS ERP system and an MS SQL Server.

COURSE DESCRIPTION

This is a one-day course that covers the overview of Cost Analyzer. This is followed by instruction on using the product to create or import bills of material and change standard costs to see the effect of those changes. After taking this course the user should be able to import or manually create bills of material and apply standard costs. Then the user should be able to change the bill of material structure or costs associated with a component item and see its effect on total cost.

COURSE OUTLINE

- Features and Benefits
- Administrator Setup
- Client Setup
- Working With Formulations
- Options
- Maintenance

DURATION: 1 day
CPE UNITS: 7
COURSE LEVEL: Intermediate
FIELD OF STUDY: Finance

This course is available upon request only.

PREREQUISITES

Intermediate knowledge of Excel and of query building using SQL.

COURSE DESCRIPTION

This is a two-day course that covers the overview of Executive Dash. This is followed by teaching the layout and functionality of the Query Designer on Day 1. Day 2 covers the use of Executive Dash formulas in Excel. After taking this course the user should be able to layout a report format in Excel, then develop the necessary queries to populate that report using Executive Dash formulas.

COURSE OUTLINE

- Features and Benefits
- Executive Dash Installation
- Query Builder Layout
- Connections
- User Settings
- Query Building
- Creating Formulas Within Excel

DURATION: 2 days
CPE UNITS: 14
COURSE LEVEL: Intermediate
FIELD OF STUDY: Finance

This course is available upon request only.

Fixed Assets for SQL
or Oracle
Basic Applications Course
(FAA-201)

WHO SHOULD ATTEND

Accounting staff responsible for maintaining the daily operation of fixed assets.

PREREQUISITES

Basic understanding of fixed assets processes.

COURSE DESCRIPTION

This two-day course provides participants with the opportunity to work with the Fixed Assets application.

COURSE OUTLINE

- Establish system values
- Perform asset and depreciation maintenance
- Understand reports and inquiry features
- Security

DURATION: 2 days

CPE UNITS: 14

COURSE LEVEL: Basic

FIELD OF STUDY: Finance

This course is available upon request only.

